

December 3, 2009

Nippon Electric Glass Co., Ltd.
 Masayuki Arioka, President and Representative Director
 Securities identification code: 5214
 First Section of the Tokyo Stock Exchange
 First Section of the Osaka Securities Exchange
 Inquiries: Masami Atsuji, Director and Executive Vice President

Notice Concerning Issuance of Unsecured Straight Bonds

Nippon Electric Glass Co., Ltd. has decided today to issue a fifth series and a sixth series of unsecured straight bonds. An overview is provided below.

1.	Name of bond	Nippon Electric Glass Co., Ltd. Fifth Series Unsecured Bond (with Limited Inter-Bond Pari Passu Clause)	Nippon Electric Glass Co., Ltd. Sixth Series Unsecured Bond (with Limited Inter-Bond Pari Passu Clause)
2.	Amount of issue	10.0 billion yen	10.0 billion yen
3.	Denomination per bond	0.1 billion yen	
4.	Interest rate	0.678% per annum	0.996% per annum
5.	Issue price	100 yen per 100 yen face value	
6.	Redemption price	100 yen per 100 yen face value	
7.	Redemption date	December 10, 2014 (5-year bonds)	December 9, 2016 (7-year bonds)
8.	Payment date	December 10, 2009 (Thursday)	
9.	Type of offering	Public offering	
10.	Interest payment date	June 10 and December 10 every year	
11.	Collateral	These bonds are not secured by collateral or guarantee, nor have assets been specially pledged as collateral for these bonds.	
12.	Special financial covenant	Restriction on pledge of collateral clause	
13.	Underwriters	Underwriting syndicate with Daiwa Securities SMBC Co., Ltd., Nomura Securities Co., Ltd. and Mizuho Securities Co., Ltd. serving as the joint-lead managers.	
14.	Fiscal agent	Sumitomo Mitsui Banking Corporation	
15.	Book-entry transfer institution	Japan Securities Depository Center, Inc.	
16.	Rating	AA- (Japan Credit Rating Agency, Ltd.) A2 (Moody's Investors Service, Inc.)	